

Cisco Systems Analyst Estimates

Revenue Est	Current Qtr.	Next Qtr.	Current Year	Next Year
	11-Apr	11-Jul	11-Jul	12-Jul
Avg. Estimate	10.89B	11.74B	43.78B	48.45B
No. of Analysts	35	36	40	40
Low Estimate	10.78B	11.18B	43.12B	45.40B
High Estimate	11.00B	12.00B	44.15B	50.90B
Year Ago Sales	10.37B	10.84B	40.04B	43.78B
Sales Growth (year/est)	5.00%	8.30%	9.30%	10.70%

Earnings History	10-Apr	10-Jul	10-Oct	11-Jan
EPS Est	0.39	0.42	0.4	0.35
EPS Actual	0.42	0.43	0.42	0.37
Difference	0.03	0.01	0.02	0.02
Surprise %	7.70%	2.40%	5.00%	5.70%

EPS Trends	Current Qtr.	Next Qtr.	Current Year	Next Year
	11-Apr	11-Jul	11-Jul	12-Jul
Current Estimate	0.37	0.42	1.59	1.76
7 Days Ago	0.37	0.42	1.6	1.77
30 Days Ago	0.39	0.45	1.61	1.83
60 Days Ago	0.39	0.44	1.61	1.83
90 Days Ago	0.39	0.45	1.61	1.84

EPS Revisions	Current Qtr.	Next Qtr.	Current Year	Next Year
	11-Apr	11-Jul	11-Jul	12-Jul
Up Last 7 Days	0	0	0	0
Up Last 30 Days	3	5	9	1
Down Last 30 Days	1	1	2	2
Down Last 90 Days	N/A	N/A	N/A	N/A

Growth Est	CSCO	Industry	Sector	S&P 500
Current Qtr.	-11.90%	52.00%	43.40%	21.00%
Next Qtr.	-2.30%	54.40%	40.00%	39.10%
This Year	-1.20%	31.70%	29.40%	17.50%
Next Year	10.70%	24.10%	20.70%	12.50%
Past 5 Years (per annum)	6.21%	N/A	N/A	N/A
Next 5 Years (per annum)	10.78%	18.11%	18.75%	10.34%
Price/Earnings (avg. for comparison categories)	11.55	10.02	19.22	12.78
PEG Ratio (avg. for comparison categories)	1.07	0.76	1.44	1.21

Source: Yahoo Analyst Estimates (<http://finance.yahoo.com/q/ae?s=csc>) 25 Feb 2011.